LEGACY *of* LITERACY

Thank you for including a gift in your estate plan, which will help sustain and strengthen the Ramsey County Libraries through the support of the Friends. Use this form to provide information about your gift to ensure that it will be used according to your wishes.

Gift information

I/we have made a provision for this gift through a:

☐ Will or trust ☐ Donor-advised fund remainder* ☐ IRA/retirement plan*

☐ Charitable remainder trust *(please attach copy)* ☐ Life insurance ☐ Other_____

*Name of organization/company where assets are held:_____

For long-term planning purposes, the estimated value of this gift as of this date is: _____

(If your gift is a percentage of your estate, or a specific asset, please indicate the approximate current value of your gift.)

Any supporting information you are willing to share with us, including a copy of the gift provisions and contact information for your personal representative or trustees, would help us administer your gift. We understand the value and type of your gift may change over time, and would appreciate notification of such changes. Any information you share will be kept confidential.

Gift designation *(if multiple designations, indicate percentages)*

☐ See attached gift designation instructions

Donor information

This document does not create a binding commitment. By signing this form, you are simply acknowledging your current plans to benefit the Friends and giving us directions as to your wishes.

NAME

NAME *(if applicable)*

ADDRESS

CITY STATE ZIP

PHONE EMAIL

SIGNATURE DATE

SIGNATURE) DATE

Legacy Circle

All donors of estate or other planned gifts become members of the Legacy Circle. This status provides special privileges and opportunities for you to connect with others who share your commitment to sustaining the health and future of the library.

☐ **Please publish my/our name(s) as follows:**
(Only your name will be published; no gift amount.)

☐ **Please do not publish my/our name(s). This gift is anonymous.**

Return completed form to:

Friends of the Ramsey County Libraries
4560 North Victoria Street
Shoreview MN 55126

Or email to:

FRIENDS OF THE RAMSEY COUNTY LIBRARIES

4560 North Victoria St. | Shoreview, MN 55126 | 651-486-2213 | www.rclfriends.org